

Caltrans System Investment Strategy (CSIS)

RTPA Group Stakeholder Meeting

January 25, 2024

CSIS Update

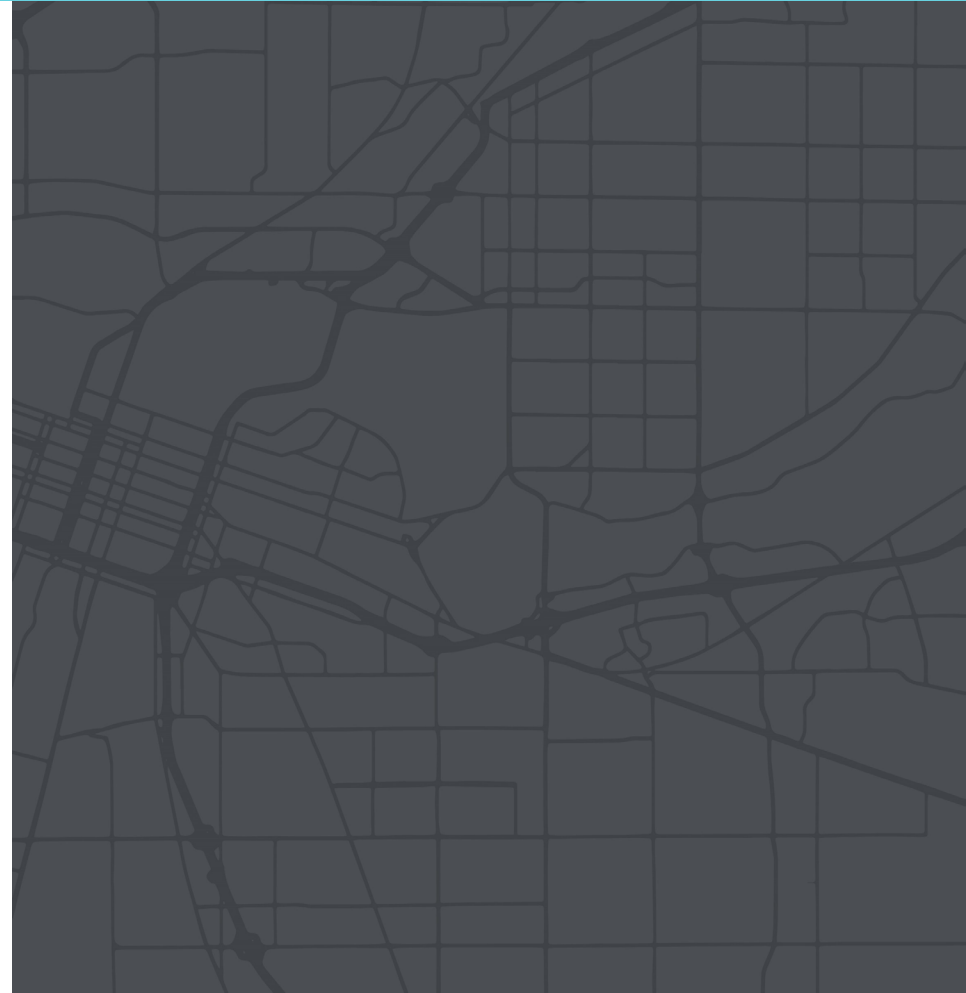
1 – Recent Changes

2 – Engagement Strategy

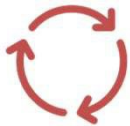
3 – CSIS Implementation

4 – Feedback Received – Common Themes

5 – Updated Timeline



Recent Changes



Removing 1.0, 2.0, 3.0 version update in CSIS nomenclature



Disassociate Pre-PID CAPTI Assessment from CSIS

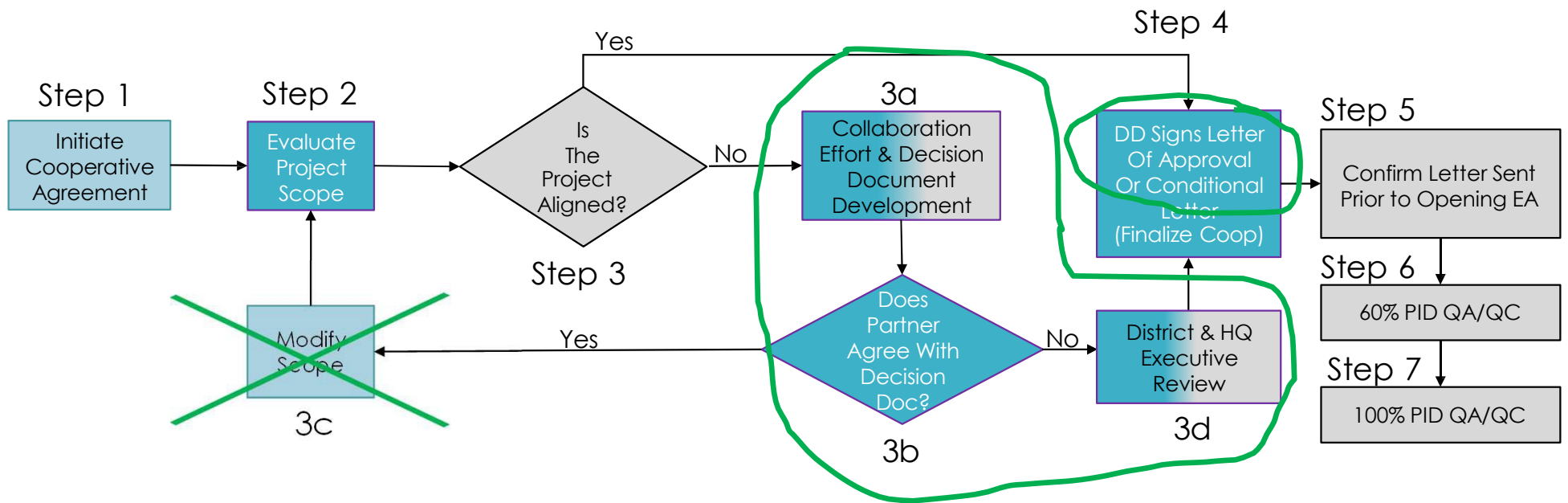
(State-Sponsored PID Project Nomination Guidance & Local-Sponsored PID Evaluation Guidance)



Significant Change in Alignment Review Process Flowchart

(Draft Locally Sponsored PID Evaluation Guidance)

Draft Local Sponsored PID Flow Chart (Working Draft)

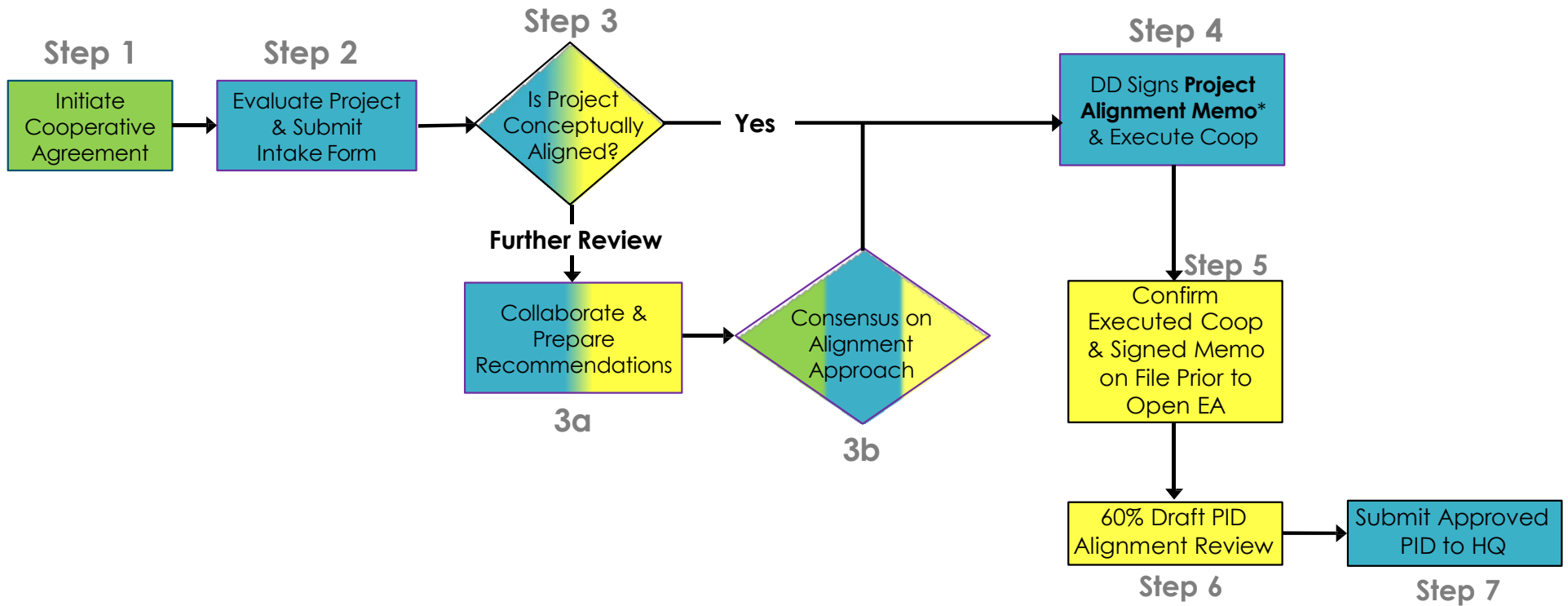


Color Indicates Process/Decision-Owner



DD - District Director, EA - Expenditure Authorization
 QA - Quality Assurance, QC- Quality Control

Updated Alignment Review Flow Chart



Process/Decision-Owner:

Local Agency

District

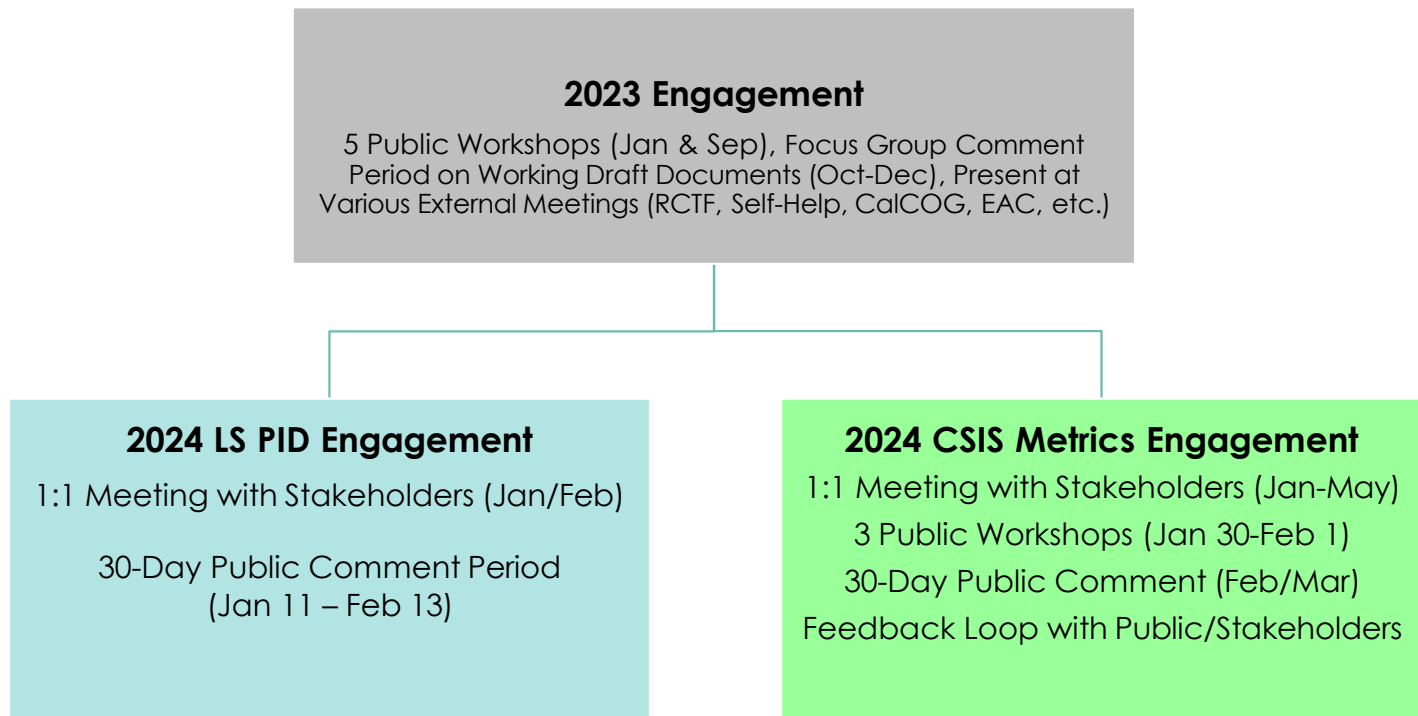
HQ

DD - District Director

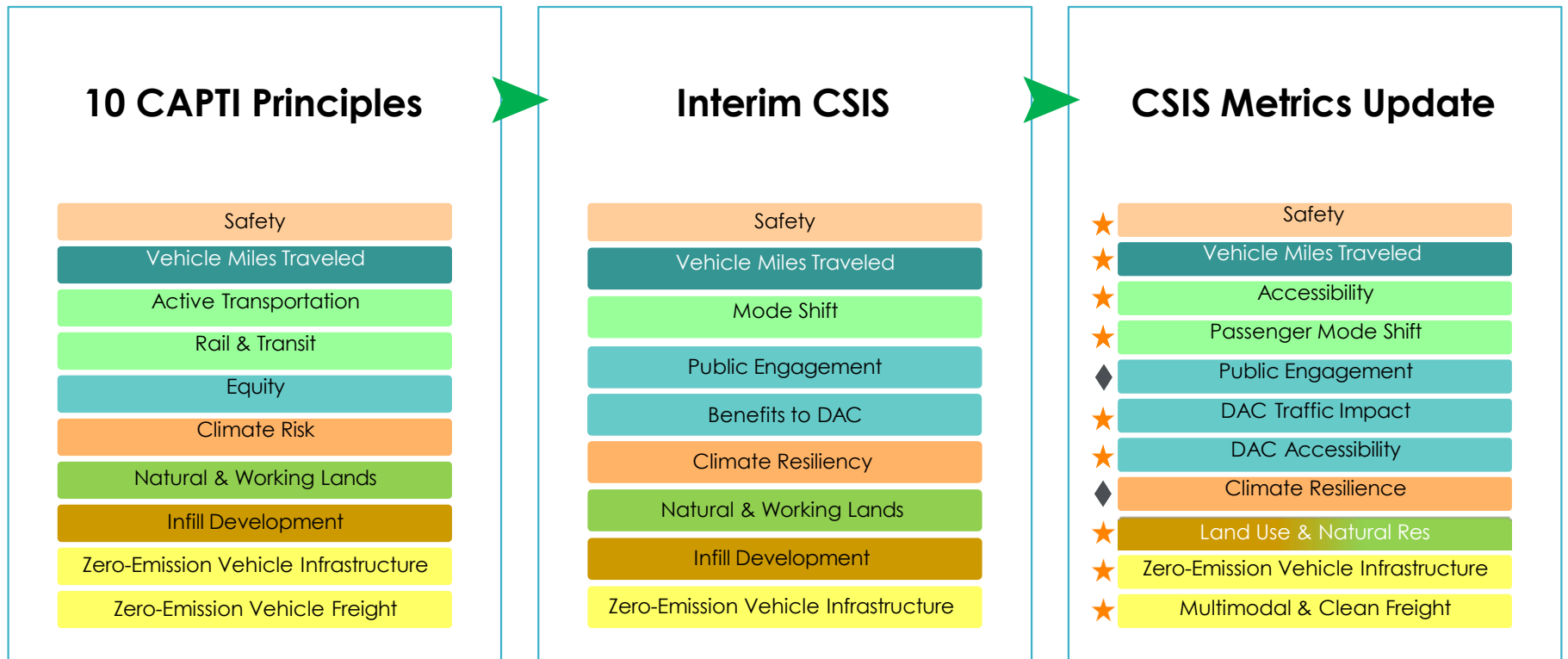
EA - Expenditure Authorization

* District Prepares Memo for HQ Concurrence

Engagement Strategy



CAPTI Implementation



CSIS Metrics Pilot on Caltrans Project Nominations for SB 1 Cycle 4



Metrics will guide and influence decision making for nominations and prioritization



Iterative Approach



Flexibility and adaptability are themes as we're moving forward



Demonstrate progress on our goals and commitments in the CAPTI Annual Report while being sensitive and responsive to feedback

Common Theme Feedback Received

Comments on Working Draft Documents Received through 12/15/23

Local-Sponsored PIDs

- ✓ Concerned with requiring scope changes in pre-PID and PID development
- ✓ Clarity if projects will move forward if not conceptually aligned
- ✓ Reconsider traffic control devices, freight-supported projects, and turn lanes as conceptually aligned

Common Theme Feedback Received

Comments on Working Draft Documents Received through 12/15/23

General Process

- Simplify forms and data being requested for project nominations and request for partnership & letters of support; consider consistent schedule
- Delay CSIS to allow for more engagement
- Clarify evaluation process by the project review committee and identify SMEs

CSIS Framework

- Request for timeline for the 10-Year Multimodal Investment Plan timeline and how projects get added
- Consideration for project location, local context, voter approved projects, buildout of regional managed lane networks, geographic equity, etc.
- Reinforce freight benefits in general
- Allow improvements that support an efficient supply chain and overall economic competitiveness, including interchange and bottleneck improvements
- Concerns that rural projects would likely score low overall and unable to be competitively as urban

Common Theme Feedback Received

Comments on Working Draft Documents Received through 12/15/23

Metrics

- Have consistent score scale across all metrics and clarify if criteria will be weighted
- Add more metrics, such as evacuation routes, partnership, completion of a corridor/overall network, housing development, and economic development
- Clarify how data is used and thresholds established, such as how VMT threshold ranges were established
- Combine VMT & mode shift
- Concerned with inconsistencies with CAPTI on VMT
- VMT seems to overshadow other guiding principles, such as safety
- Clarity how DAC is defined and benefits are accounted. An example is conversion to toll lanes that may not be affordable to DAC.
- Provide rural context consideration for VMT, other modes, and accessibility. Allow truck climbing lanes in rural regions and consideration for first/last mile connection to logistic activities
- Safety Metric doesn't push far enough on reductions in fatal/SI crashes
- Need to meet CARB Scoping Plan goals on VMT Reduction
- Clarification of the various tools and data needed for quantitative metrics

Updated Timeline

Locally-Sponsored PID Evaluation Guidance

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|--------------------|---|
| Jan-Feb | 1:1 Stakeholder Meetings to Discuss Comments Received |
| Feb 13 | Public Comments Due on the Guidance |
| Early March | Finalize Guidance & Implementation |

CSIS Metrics Update

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|-----------------------|--|
| Ongoing | CSIS Metrics Development |
| Jan 30 – Feb 1 | Caltrans CSIS Public Workshops |
| Feb – May | Metric Testing on Caltrans Project Nominations for SB 1 Cycle 4 and Continued Engagement |
| March | Draft CSIS 30-Day Public Comment Period |
| Apr – May | Feedback Loop (1 Public Workshop & Stakeholder Meetings) |
| Late June | Final Caltrans SB 1 TCEP & SCCP Prioritized List of Projects |
| June 30 | Release Final CSIS (Main Document & Metrics) |



CONTACT Us!

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